

2023 Canada VRS Satisfaction and Usage Research

January 2024



Objectives and Methodology



POPULATION



- Total registered individuals surveyed: 9,651
- Evaluate satisfaction with the service
- Provide a deeper understanding of how the service is used
- Identify the barriers to using the service
- Compare to 2021, 2022 and 2023 results
 - •The $\uparrow \downarrow$ arrows indicate significant differences compared to the previous year.
 - The arrows for 2023 are vs. 2022, the arrows for 2022 are vs. 2021 and the arrows for 2021 are vs. 2020.

DATA COLLECTION



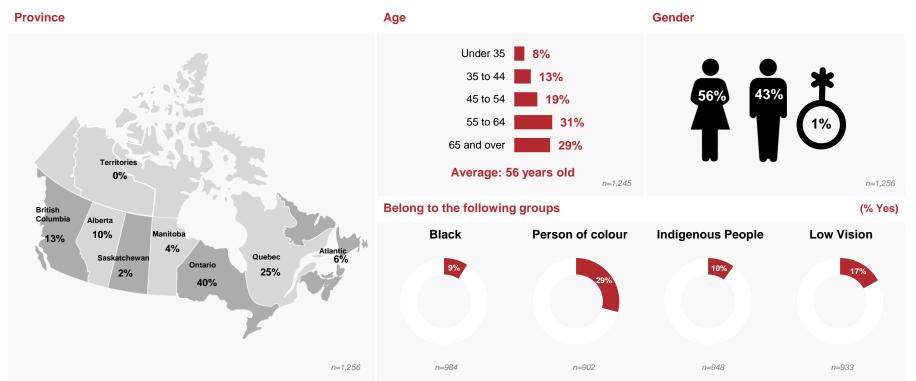
- A web survey was conducted by Ad Hoc Research Inc. from November 3 to November 20, 2023:
- In total, **1,276** completed the survey (976 ASL and 300 LSQ), resulting in a response rate of **13%**.





Canada VRS Demographics

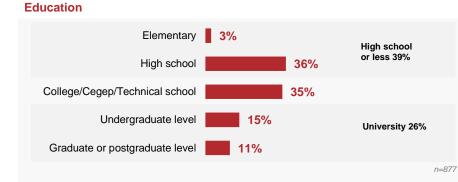




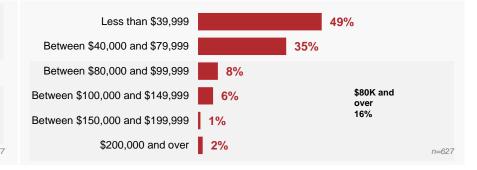


Education, Employment & Income

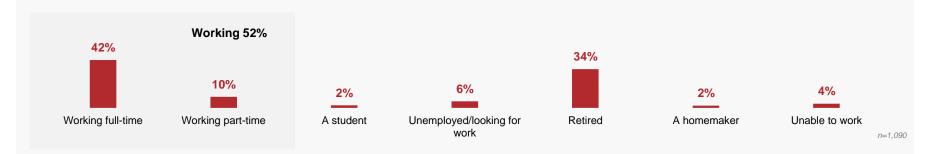




Annual Household Income



Employment Status





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RESULTS FOR REGISTERED USERS

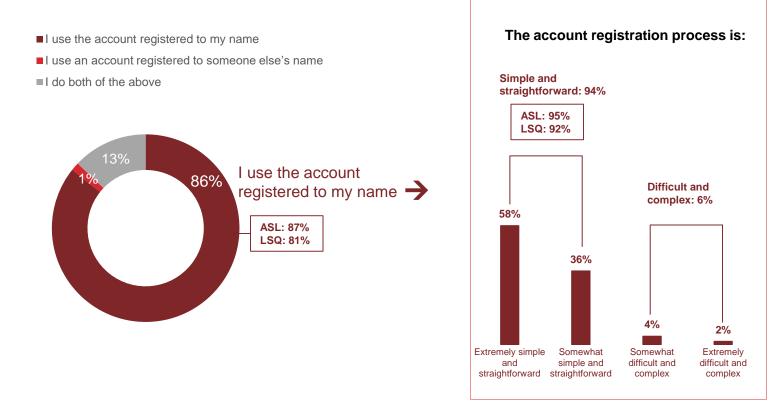
Note: In this study, users are defined as individuals who say they have made or received at least one call with Canada VRS. Of the n=1,256 respondents surveyed, 92% defined themselves as users. Questions in the following section were only asked to users.



Account Registration Process



The vast majority of Canada VRS users use an account registered to their name. Among this group, almost all describe the registration process as simple and straightforward.

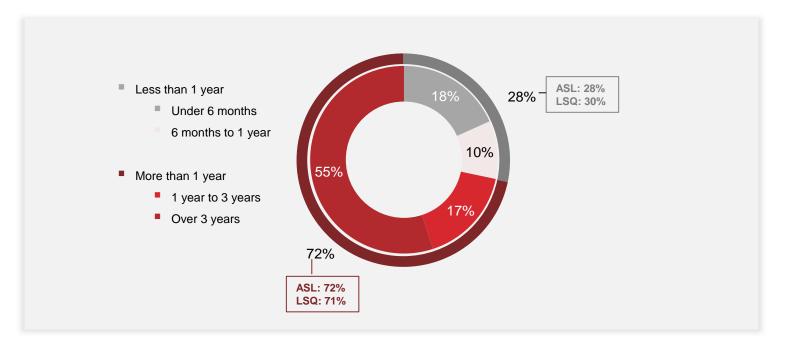




Usage Tenure in Years



While nearly three-quarters have been using the service for over a year, a sizeable minority are newcomers, having used it for less than a year.





Incoming and Outgoing Call Frequency

There has been fairly little change in usage over time.

Make or receive calls monthly or more I use Canada VRS to make or receive calls...

Frequency of Calls I use Canada VRS to make or receive calls...



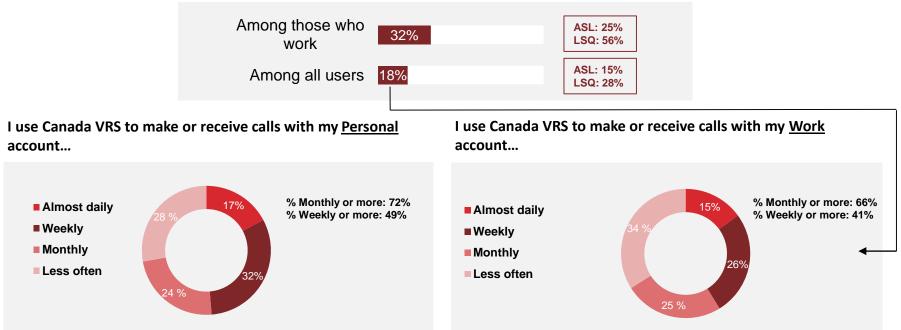


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Call Frequency by Account Type



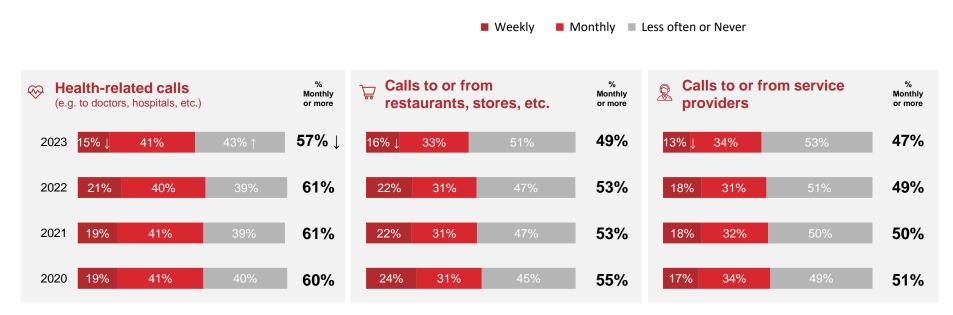
Approximately one in five Canada VRS users have a Work account, which represents one-third of employed users.





Frequency of Various Types of Calls

While the frequency of monthly calls has slightly decreased for some types of calls, the popularity order of the different types of calls has been consistent since 2020.





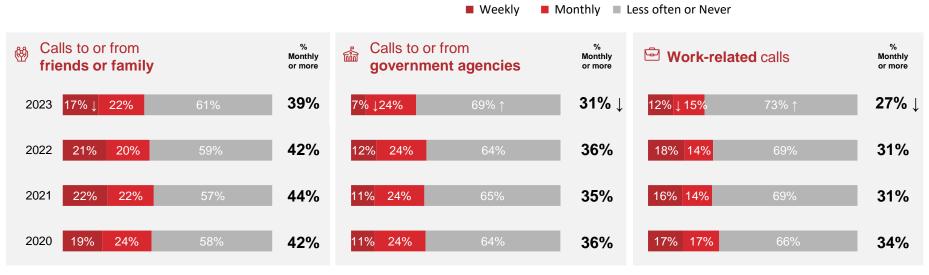
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Frequency of Various Types of Calls



A little over one-quarter of all users utilize Canada VRS monthly or more often for work-related calls. Among those who work, almost half use the service monthly or more often for this purpose.



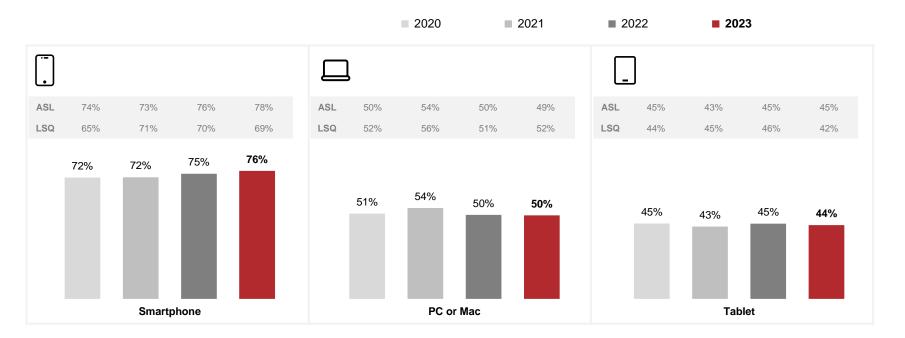
þ	Monthly or more work-related calls among those who work:	2023	49%
		2022	54%
		2021	55%
		2020	56%



Devices Used for Canada VRS



Three-quarters of Canada VRS users use the service on a smartphone, and slightly more opt for PC/Mac over tablets.

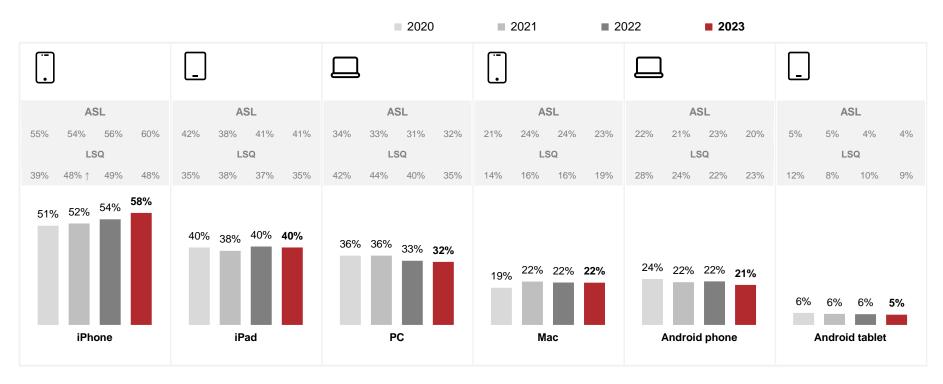




Devices Used for Canada VRS



Apple products, particularly the iPhone and iPad, continue to dominate device preferences.

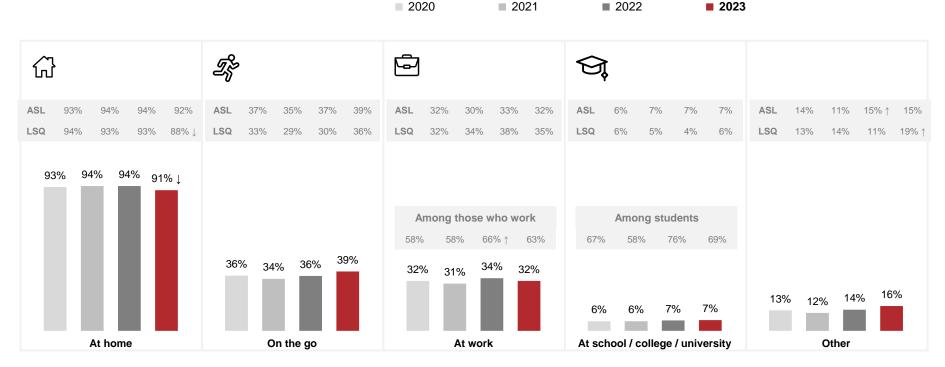




Places Where Canada VRS Is Used



The primary location for Canada VRS users to make or receive calls is at home, although there has been a slight decrease from last year.

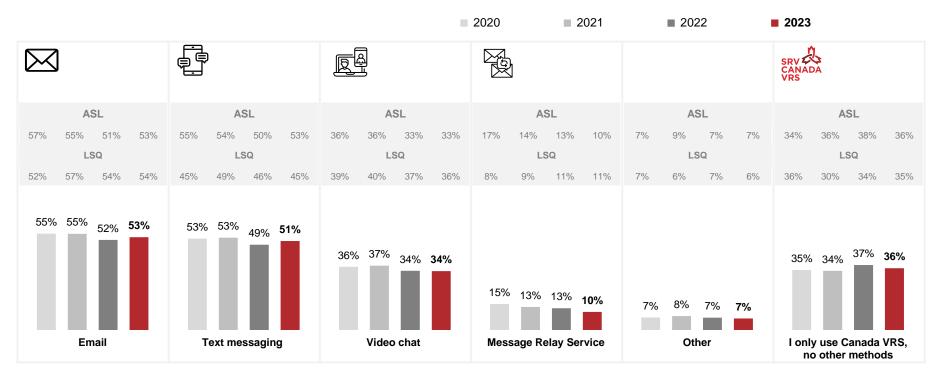




Communication Services Used



There has been no significant change in alternate communication methods.

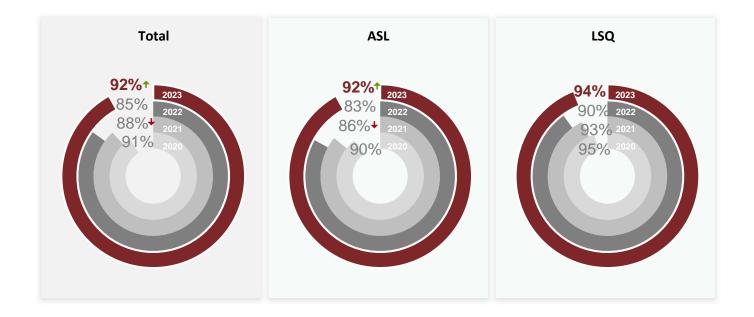




Overall Satisfaction with Canada VRS % Excellent or Good



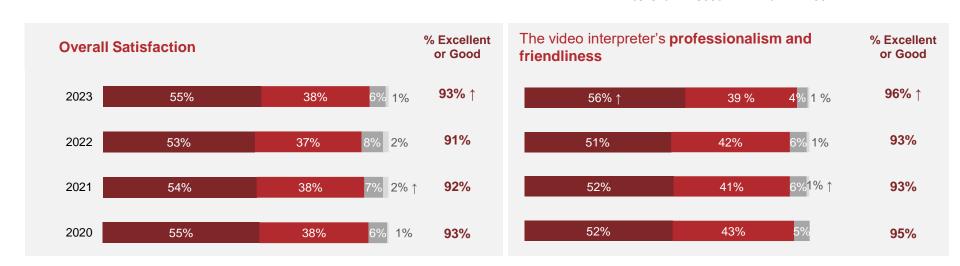
Canada VRS's overall satisfaction reaches a new high with a significant increase compared to last year.





Satisfaction with Video Interpreter Quality

Ratings of "excellent or good" for video interpreter (VI) quality are extremely favourable this year, marking the highest overall satisfaction score recorded in three years.



Excellent Good

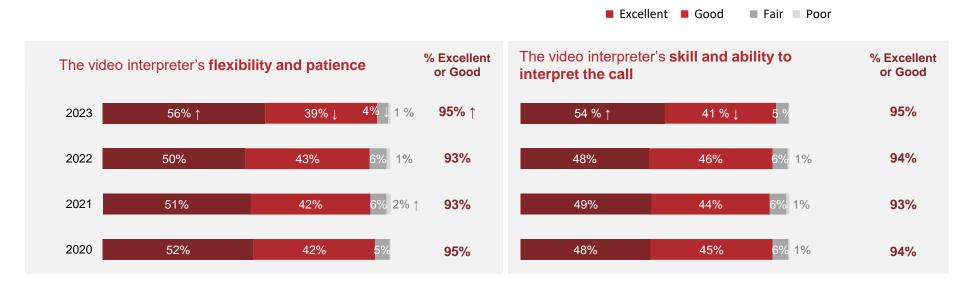
Fair Poor



Satisfaction with Video Interpreter Quality

The scores of all VI quality subdimensions have reached their highest levels since 2020.



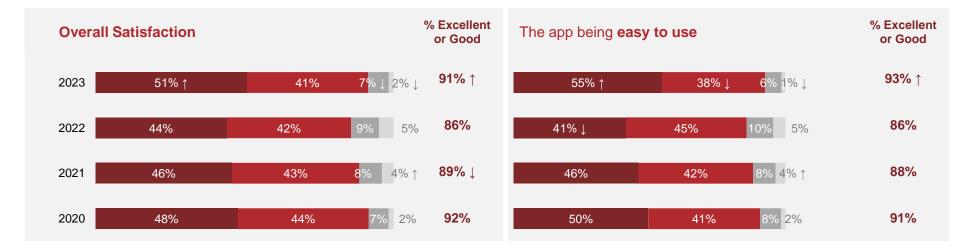




Satisfaction with Technical Quality

Overall satisfaction with technical quality has notably improved since last year.

■ Excellent ■ Good ■ Fair ■ Poor





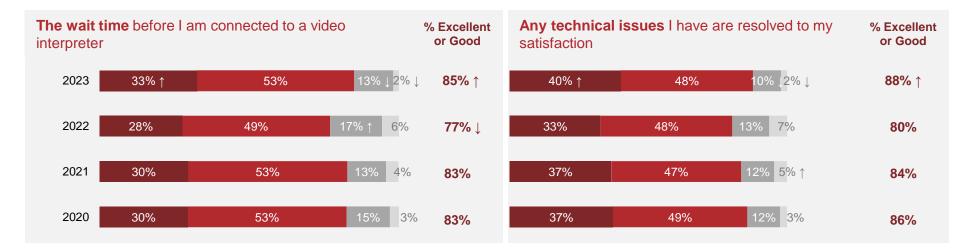
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Satisfaction with Technical Quality



Satisfaction with all subdimensions of technical quality have also increased compared to last year.

■ Excellent ■ Good ■ Fair ■ Poor

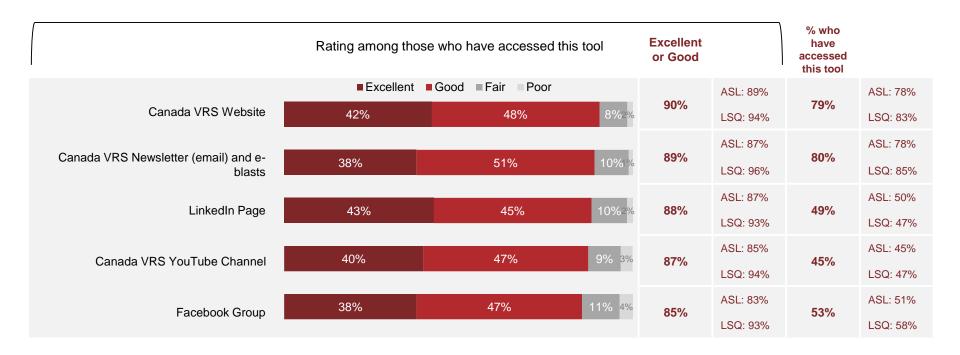




Satisfaction with Canada VRS Communications Tools



The vast majority are satisfied with Canada VRS communication tools.

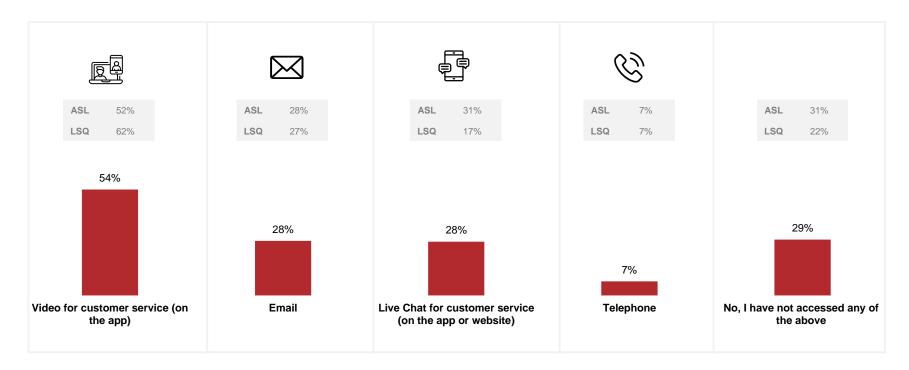




Usage of Customer Service Resources



A large proportion of users have accessed at least one Canada VRS customer service resource (71%), with video being the most popular method.

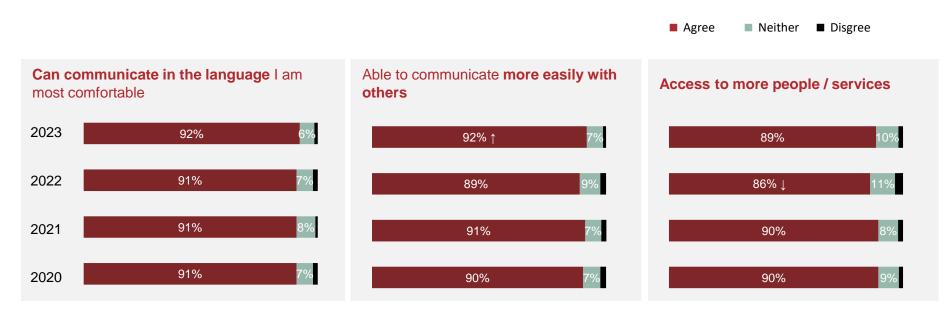




Impact of Canada VRS



The positive impact that Canada VRS has had on the lives of its users is generally as strong this year as it has been in the past.

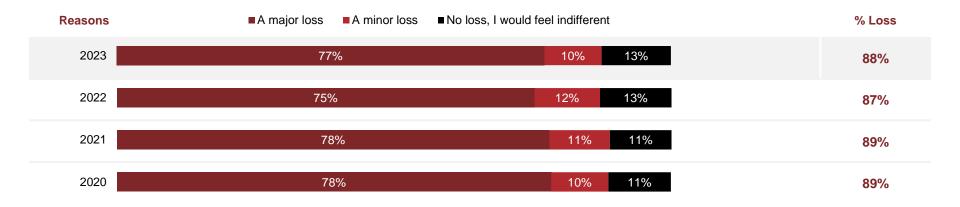




Attachment to Canada VRS



Attachment to Canada VRS has been stable since 2020.





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For more information, please contact Customer Service.

Video:	ASL or LSQ: Dial 9050 within the app.
Email:	support@SRVCanadaVRS.ca
Telephone:	English and French 1-800-958-5856 (9:00am to 6:00pm ET)
Live Chat:	Live chat is available during Customer Service hours on all the latest version of the Canada VRS application.

